



REPUBLIC OF THE PHILIPPINES

NATIONAL ECONOMIC AND DEVELOPMENT AUTHORITY

POTENTIALS and CHALLENGES in REGION I

Trade & Industry



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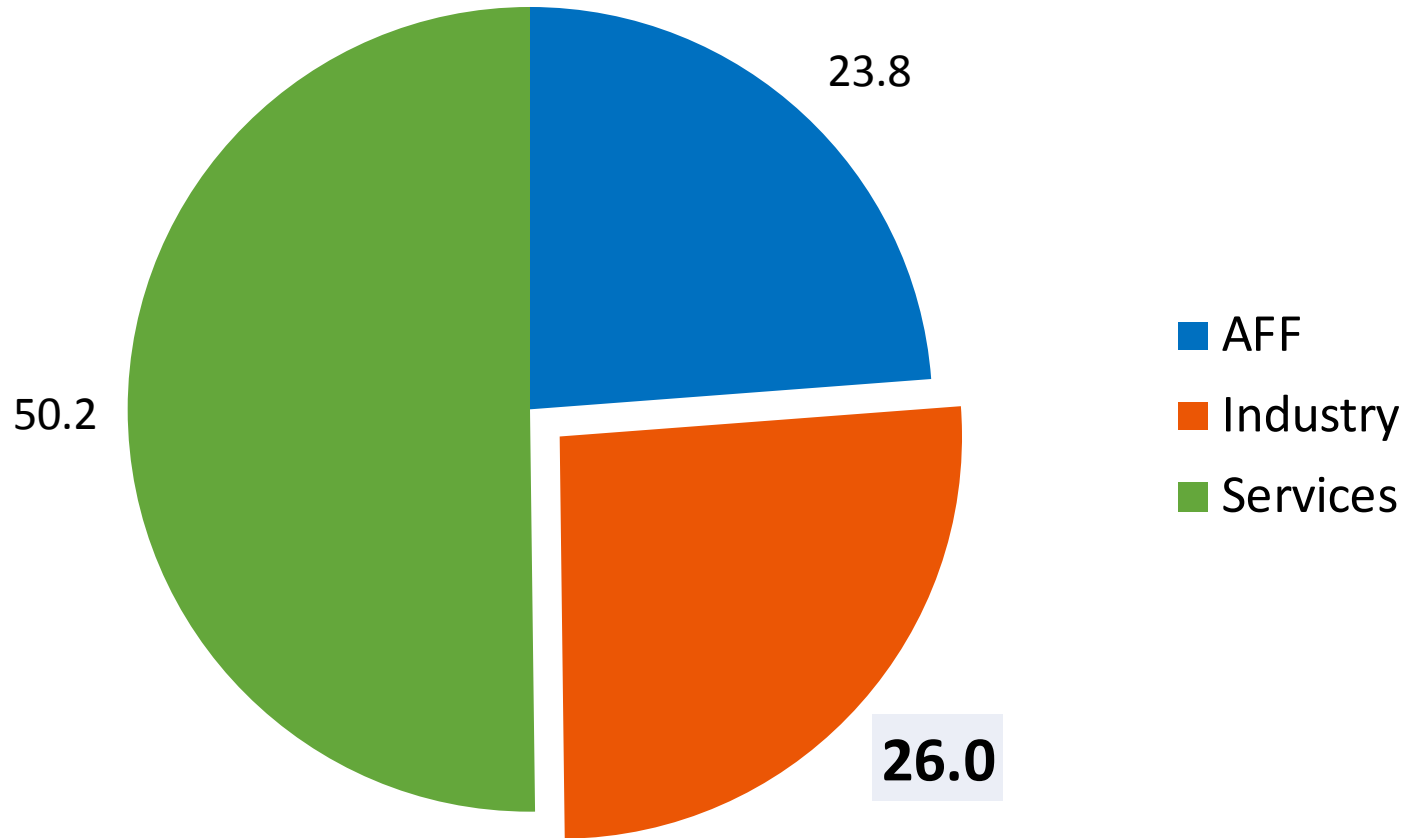
Presentation Outline

- I. State of Trade and Industry**
- II. Potentials**
- III. Challenges**
- IV. Prospects**

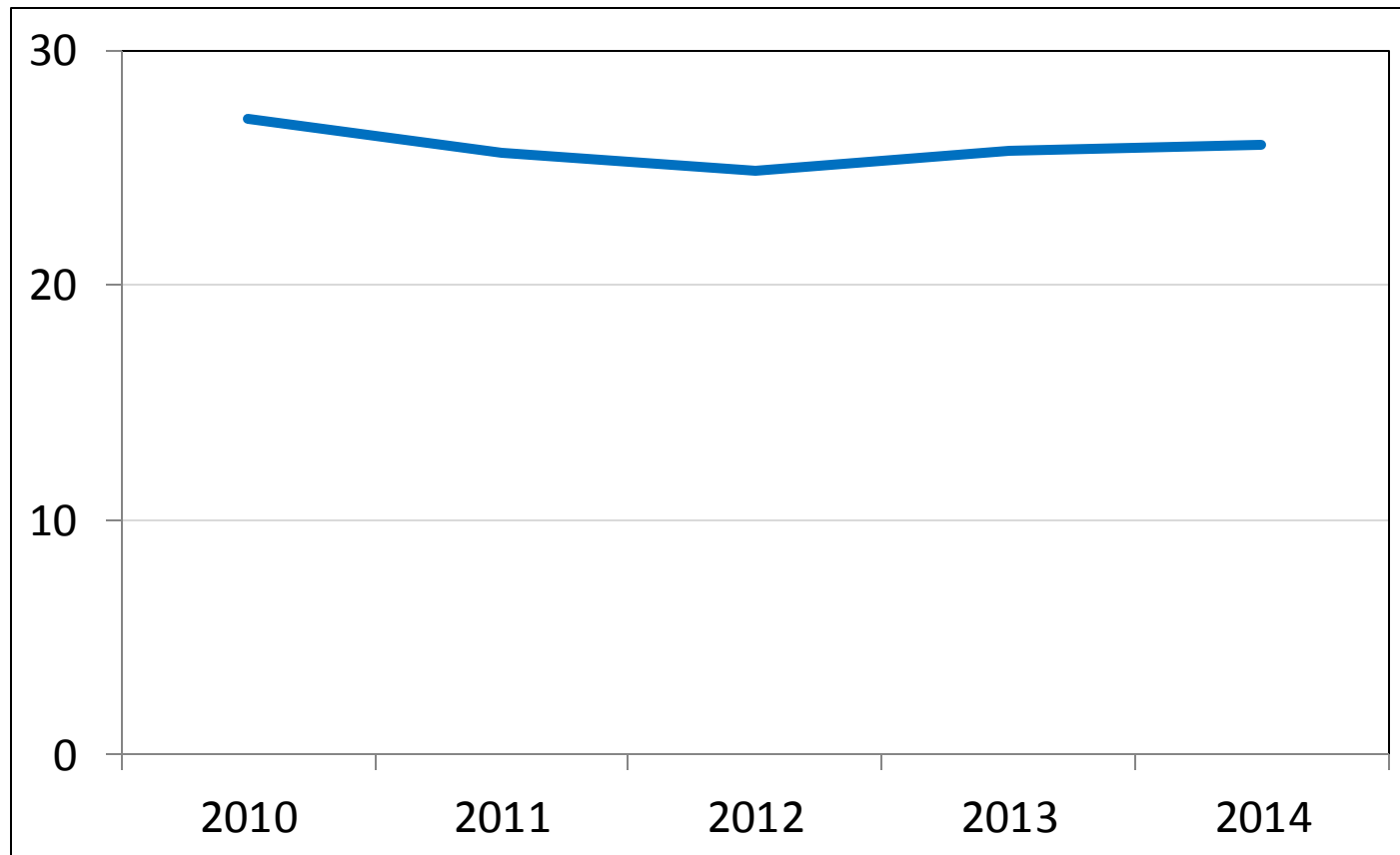


State of Trade and Industry

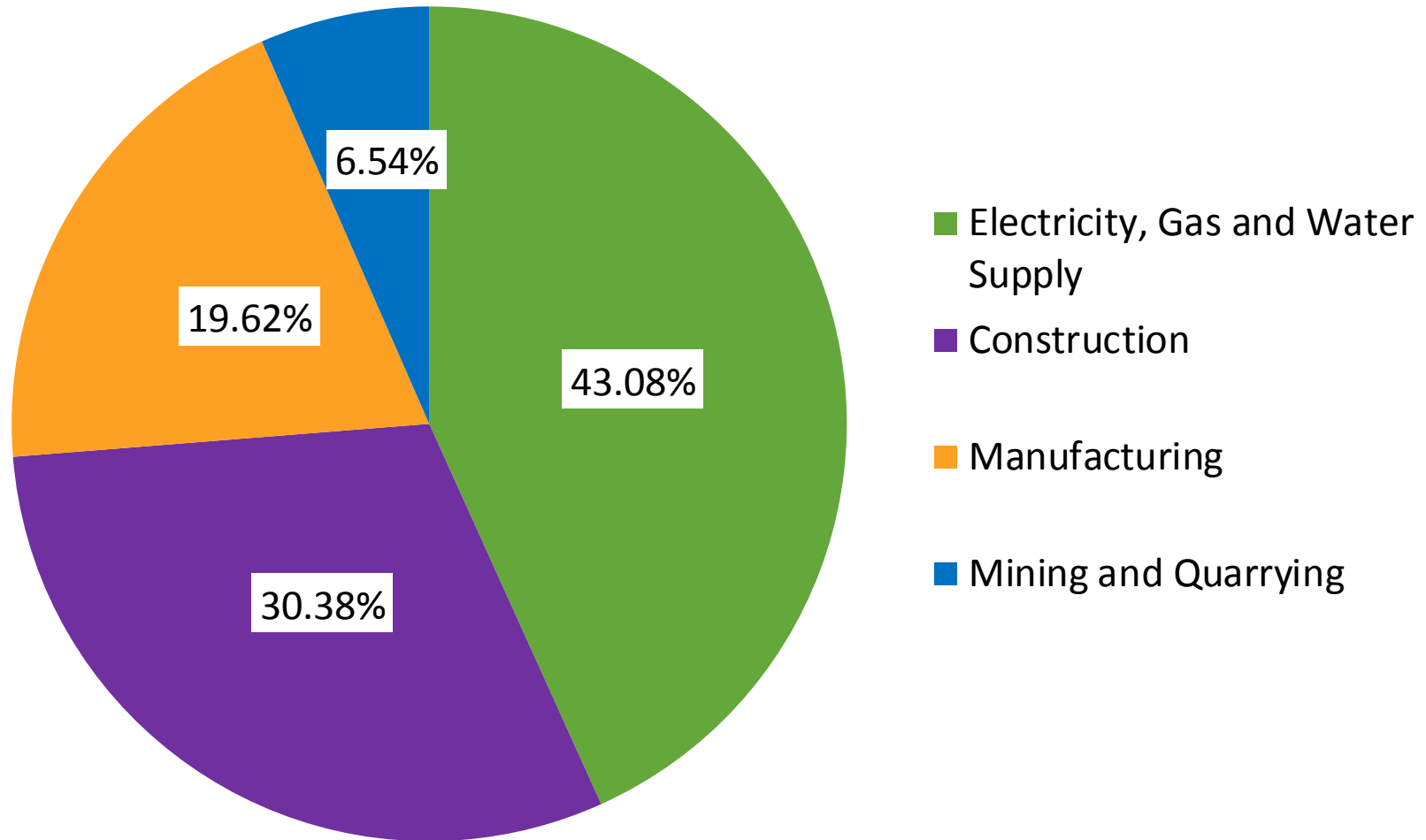
GRDP Percent Distribution by Industry: 2014



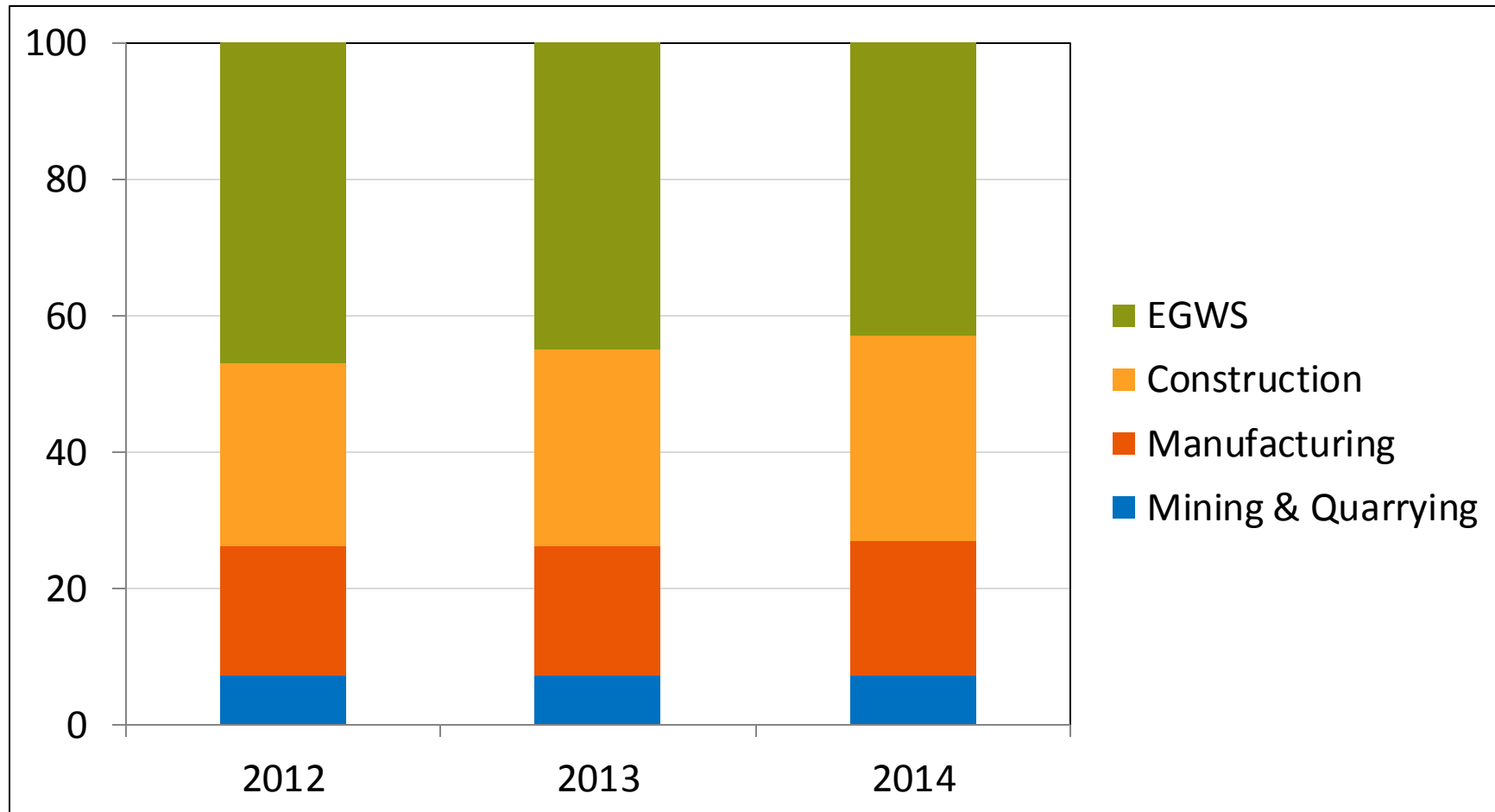
Percent Share to GRDP, Industry Sector: 2010-2014



Percent Share to Industry by Subsector: 2014

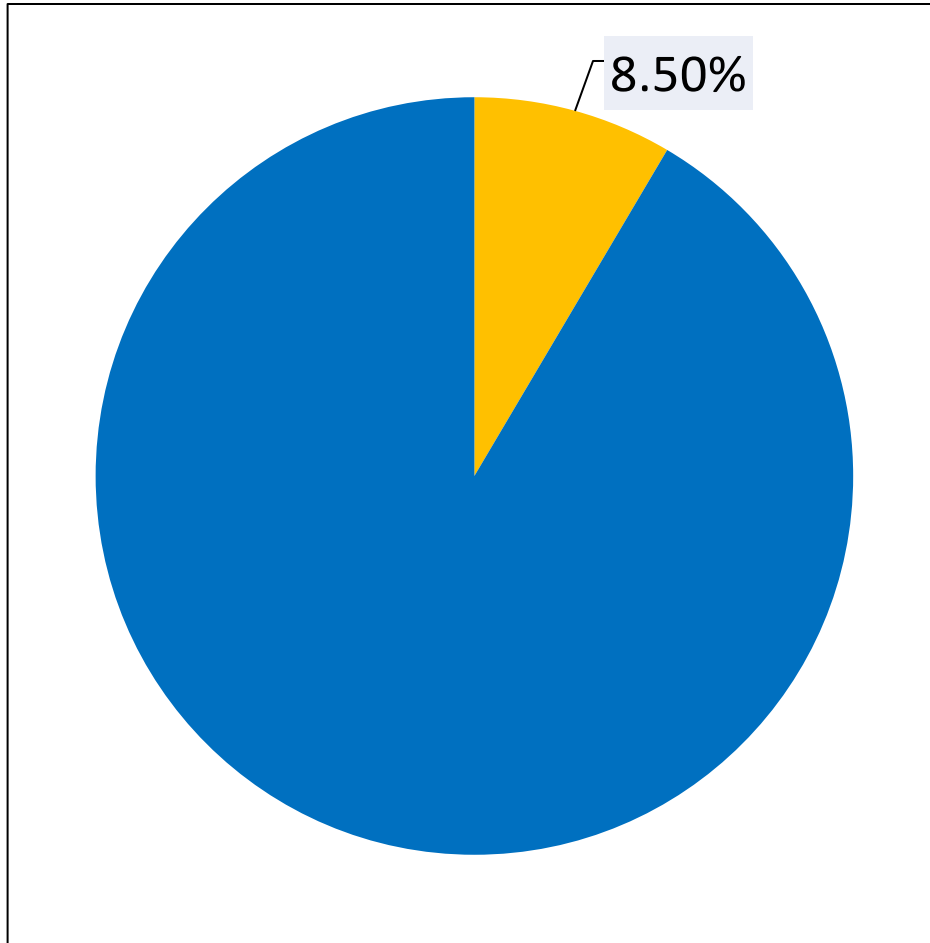


Percent Share to Industry by Subsector: 2012-2014

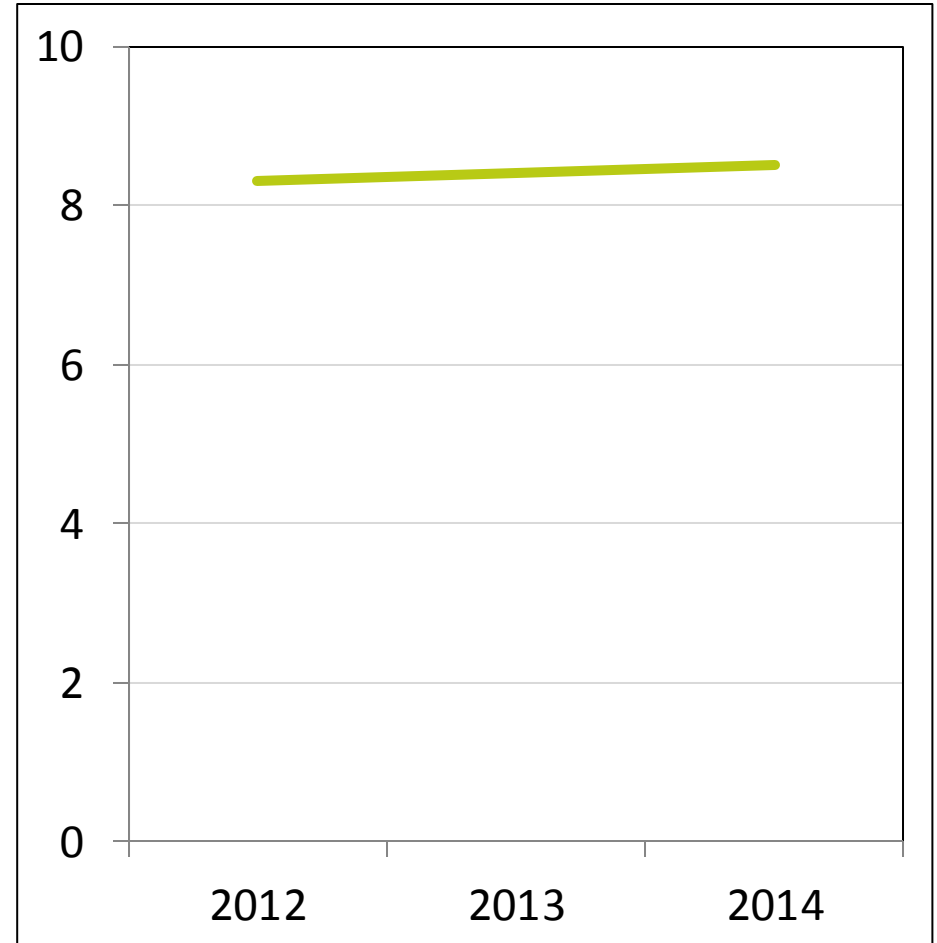


Percent Share of Trade to GRDP: 2012-2014

CY 2014



CYs 2012, 2013 and 2014



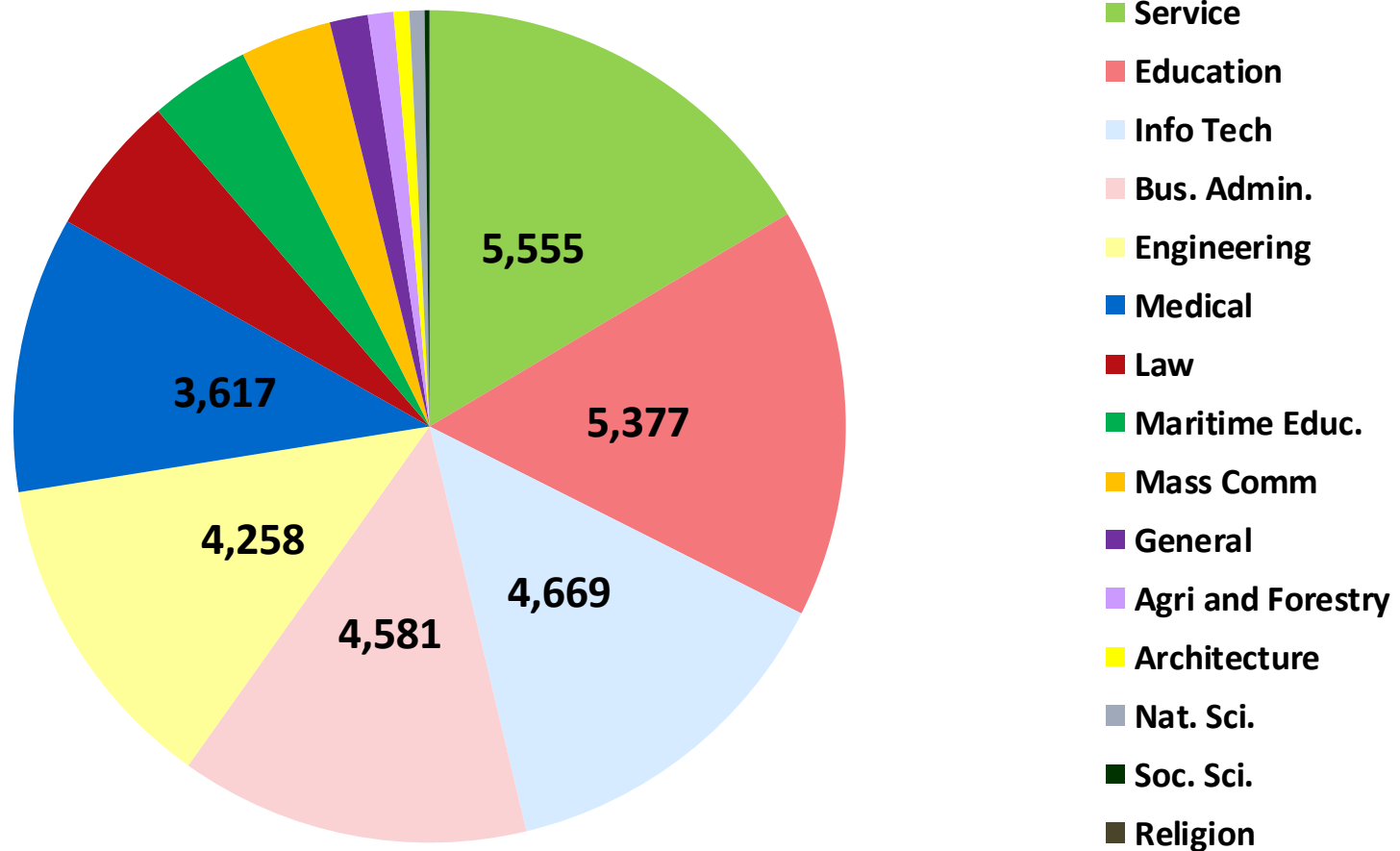


POTENTIALS

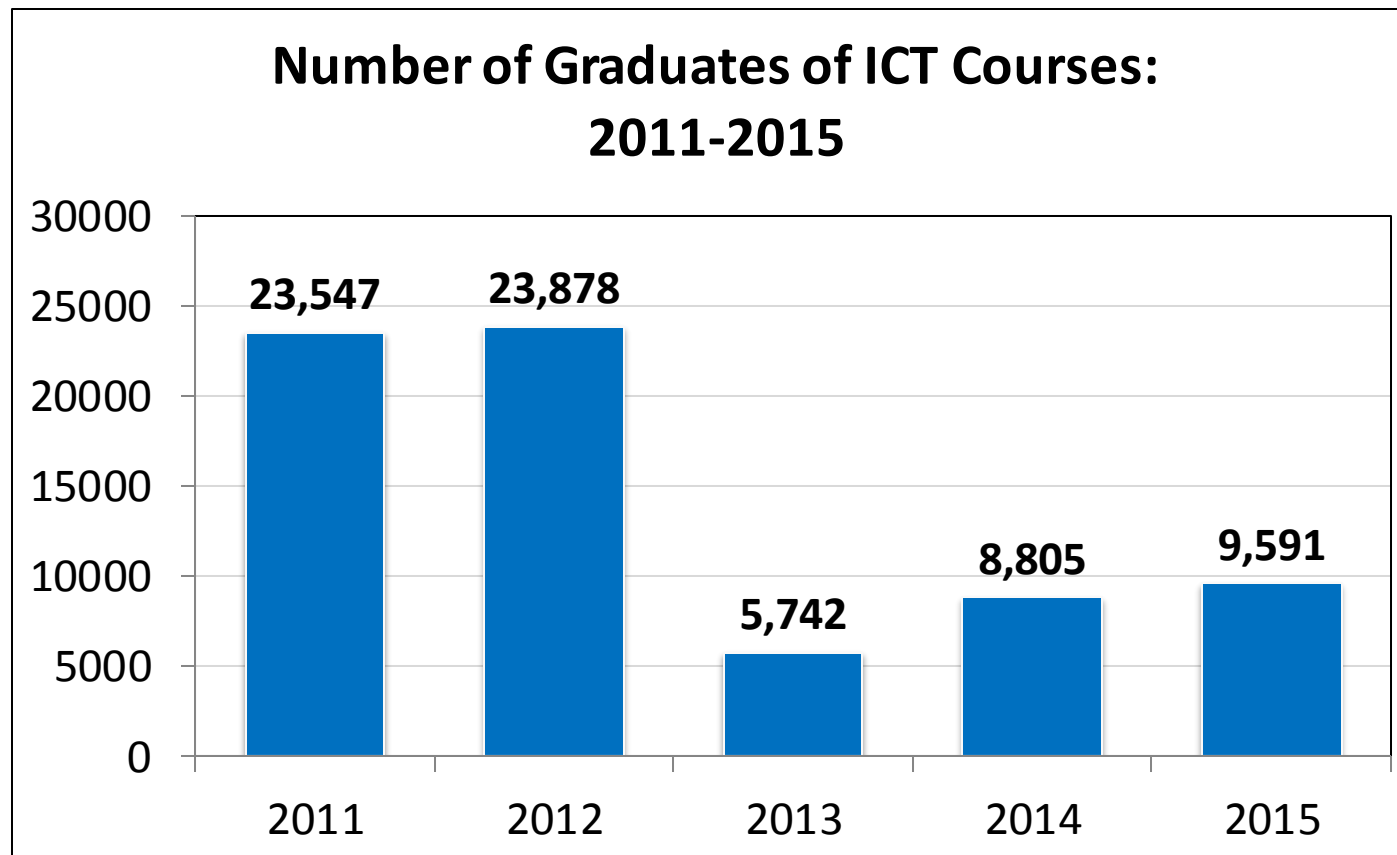
Trade and Industry

Availability of Manpower : Professionals

Tertiary Level Graduates, Region 1: SY 13-14

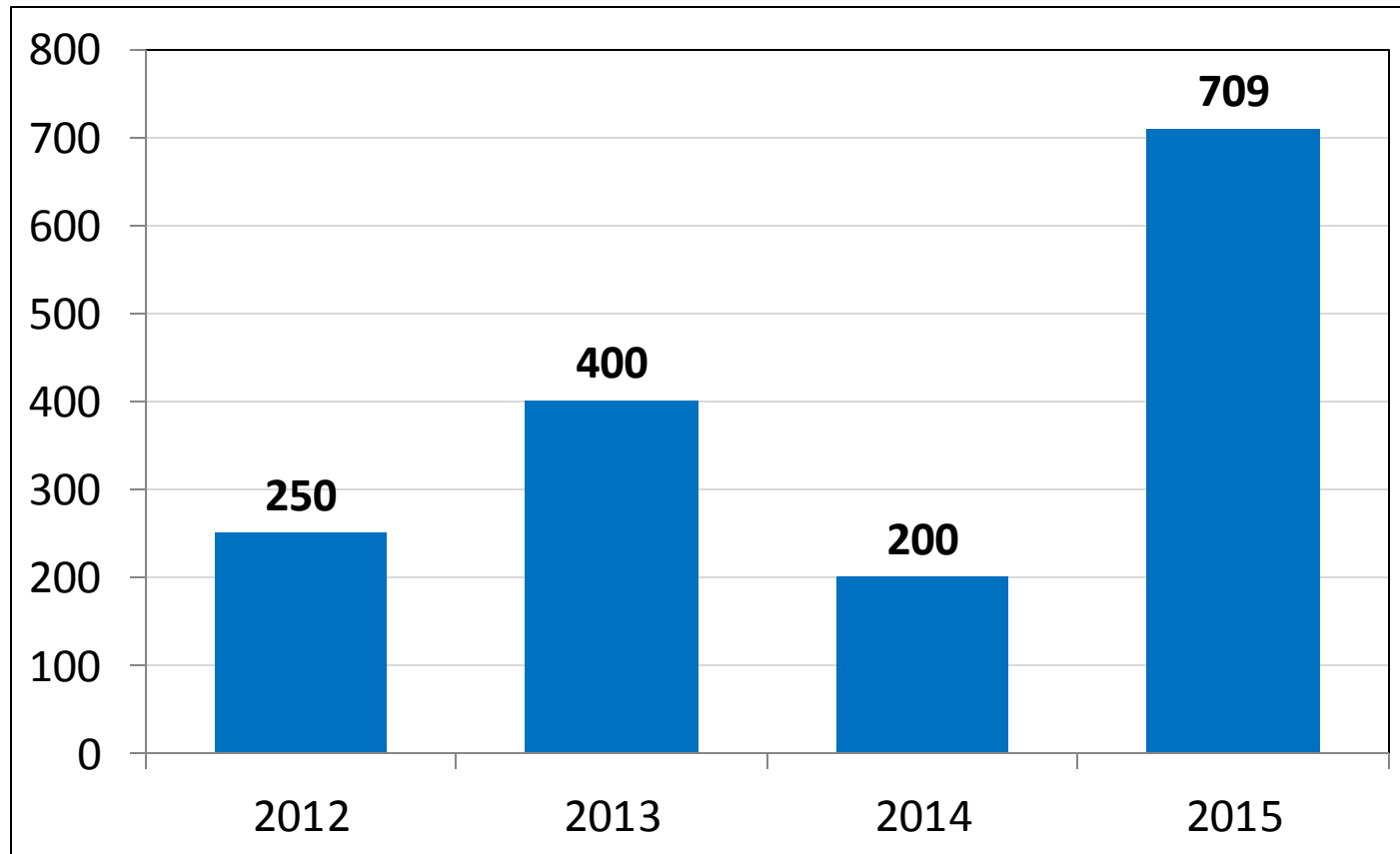


Availability of Skilled Manpower : ICT



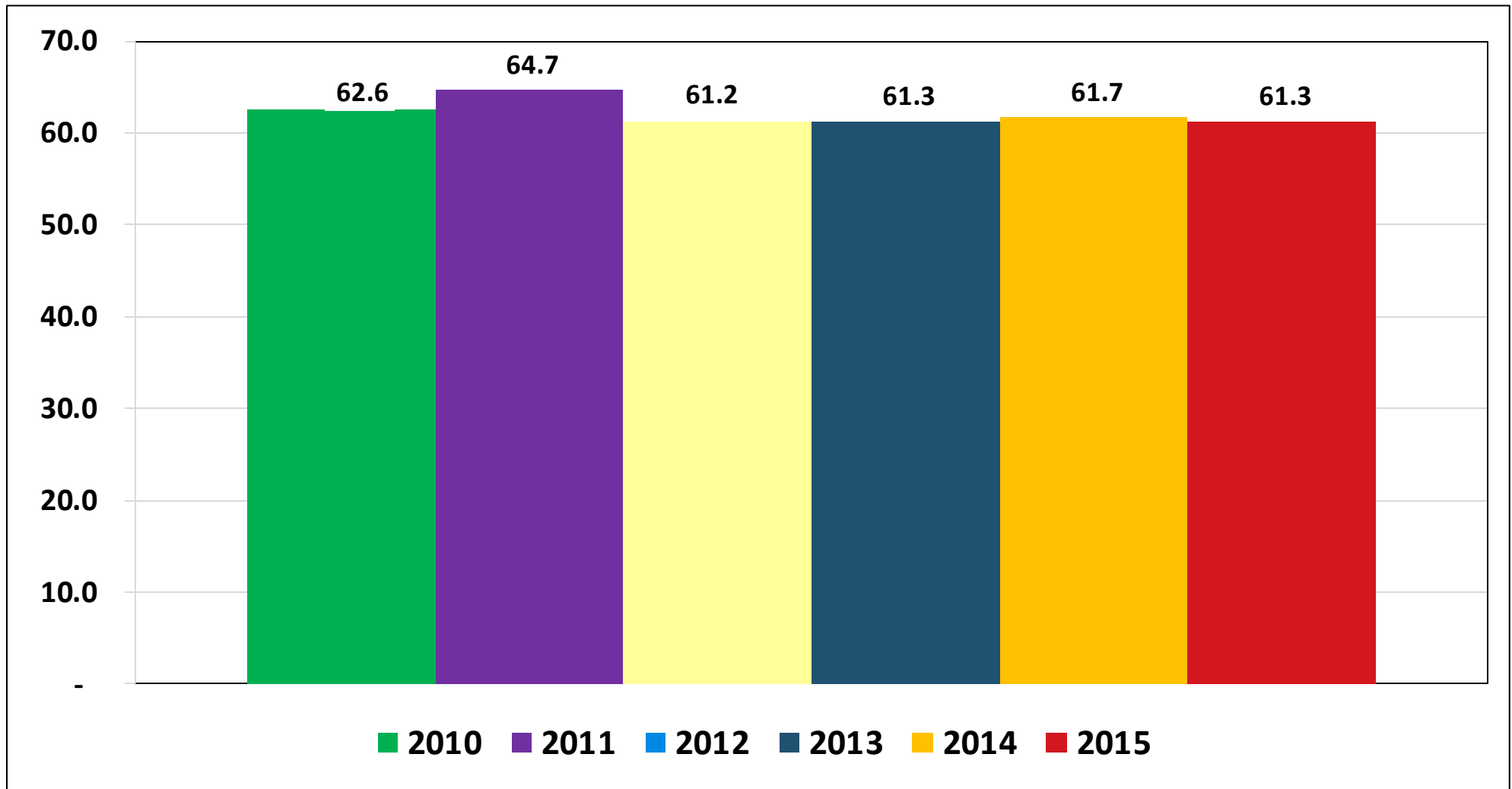
Availability of Skilled Manpower : Language Proficiency

Number of Graduates of Courses on Language Proficiency, Region 1: 2012-2015



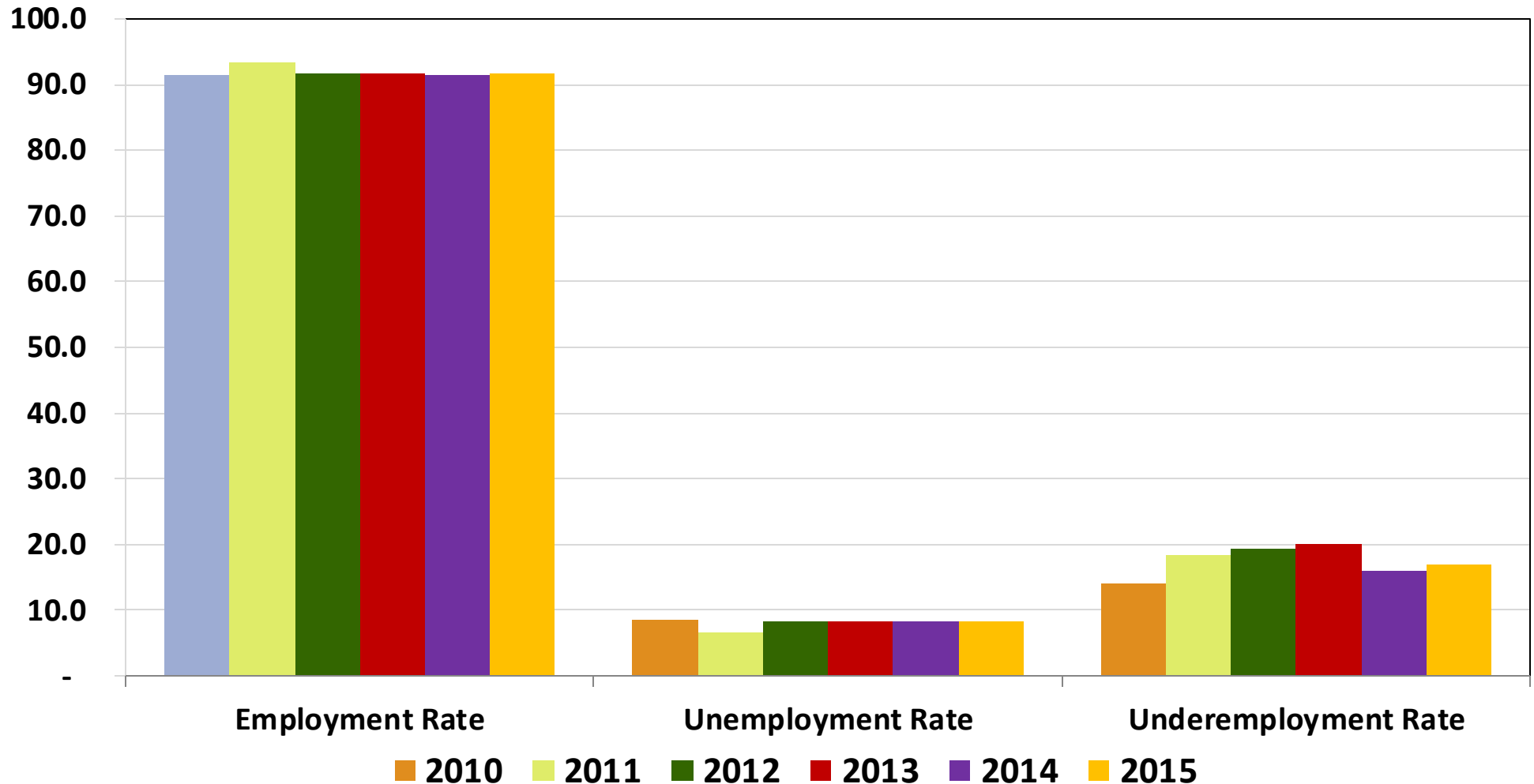
Availability of Labor Force

Labor Force Participation Rate, Region 1: 2010-2015



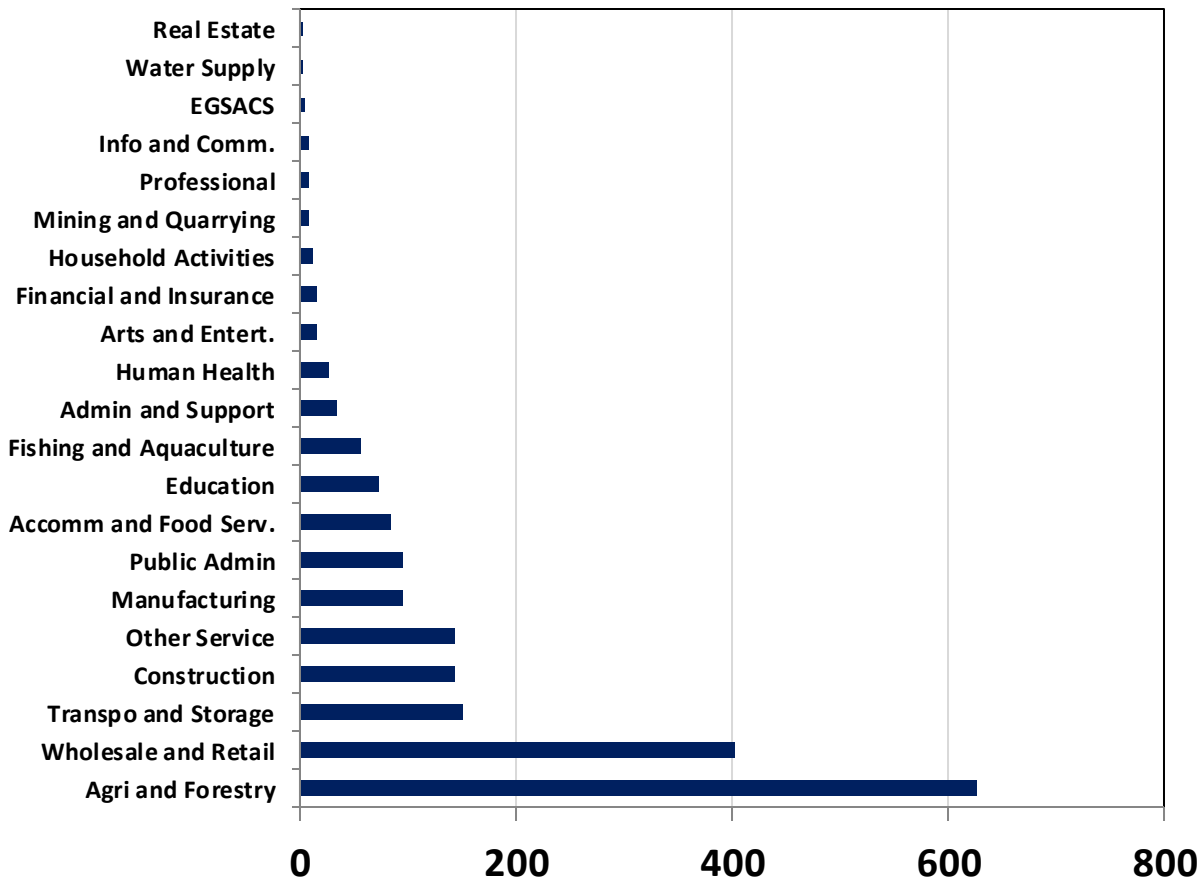
Availability of Labor Force

Employment Rate, Unemployment Rate and Underemployment Rate, Region 1: 2010-2015

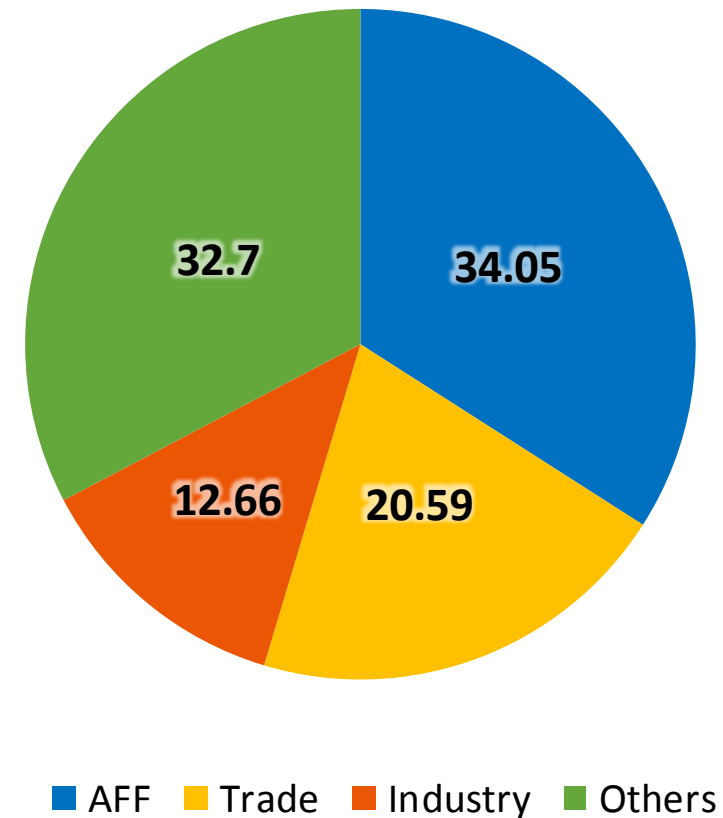


Availability of Labor Force

Number of Employed Persons by Industry, Region 1: 2014 (in '000)

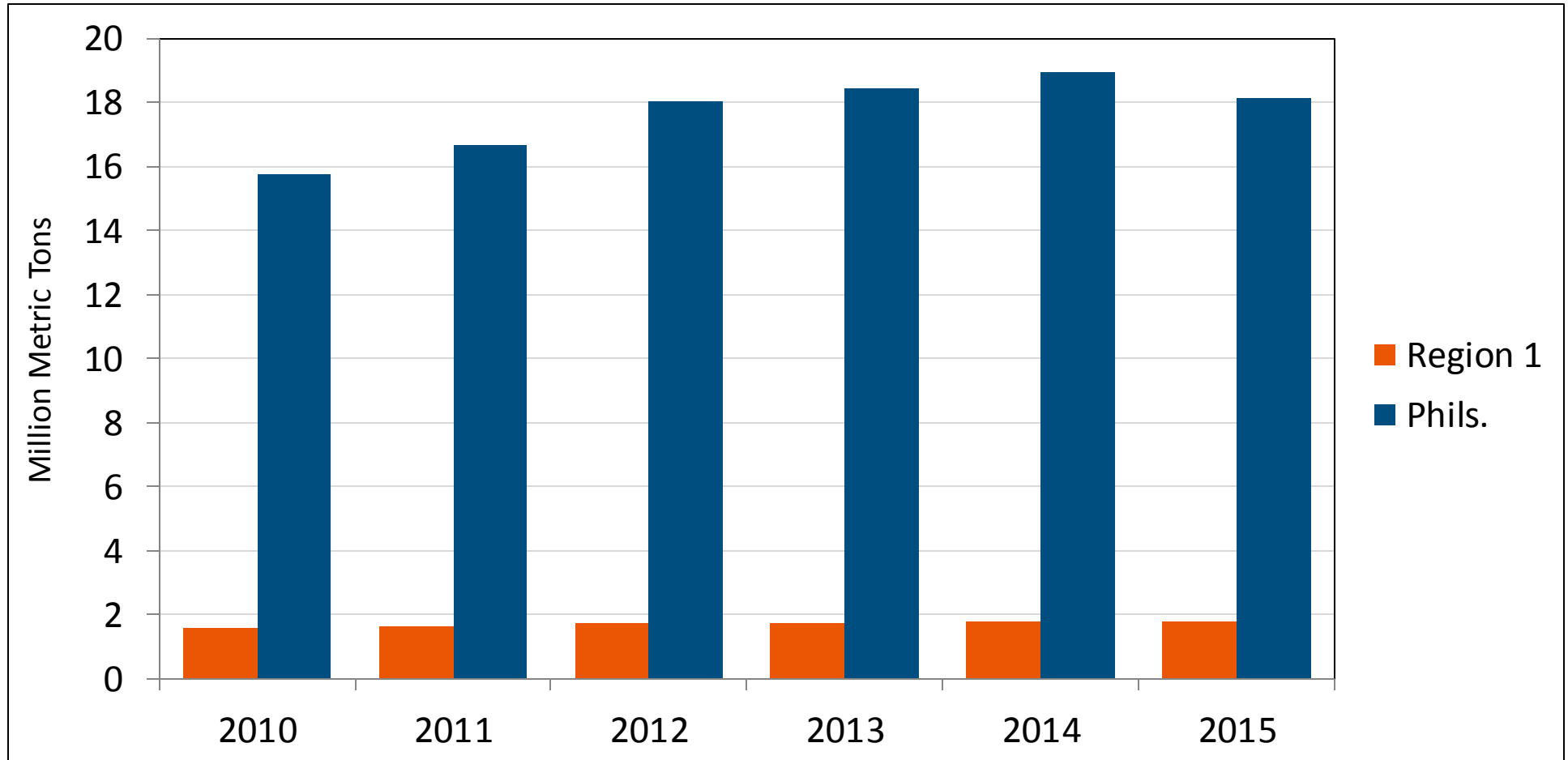


Percent Distribution of Employed Persons by Industry, Region 1: 2014



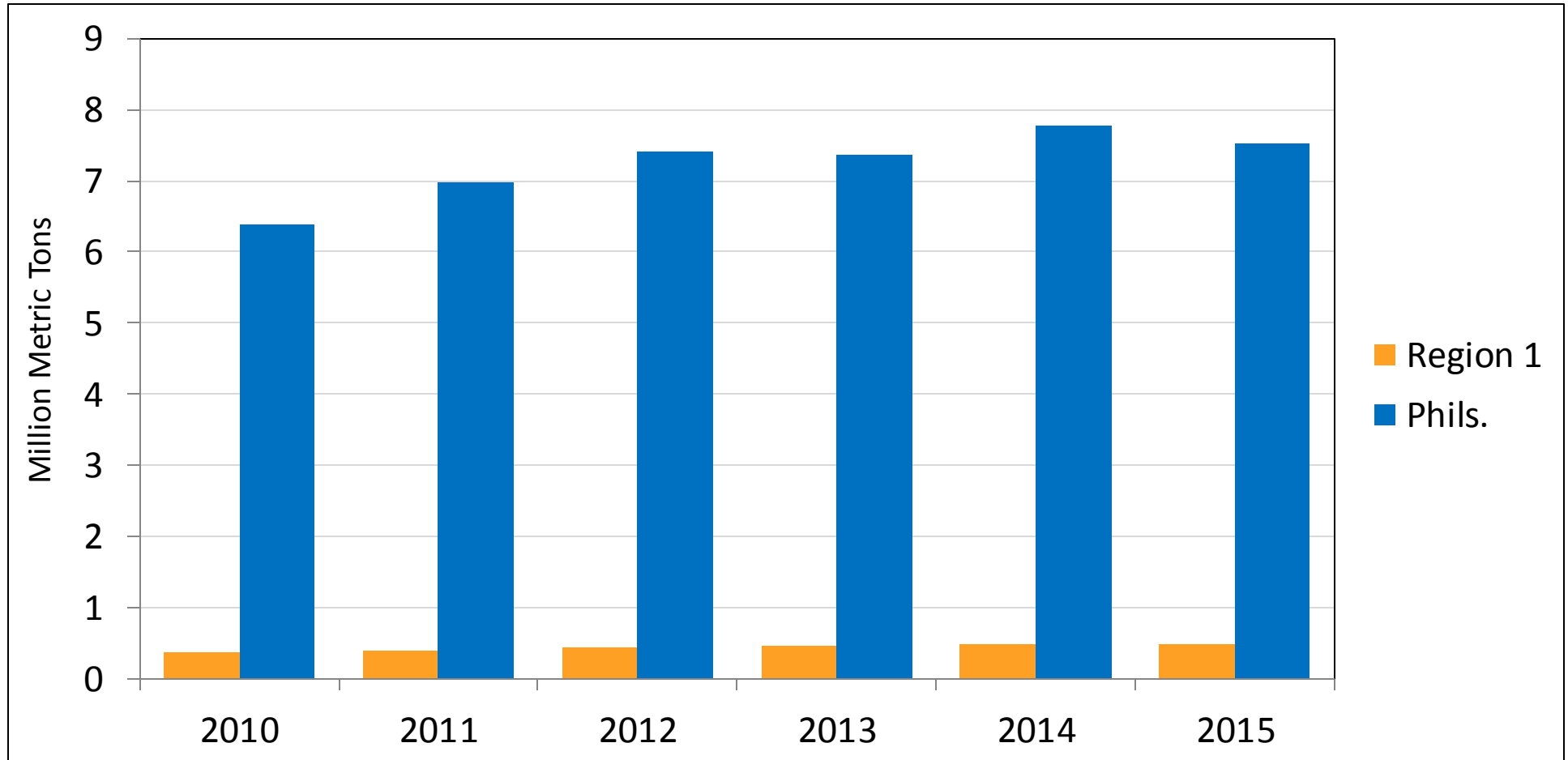
Large Volume of Agricultural Production

Volume of Palay Production, Region 1 and Philippines: 2010-2015



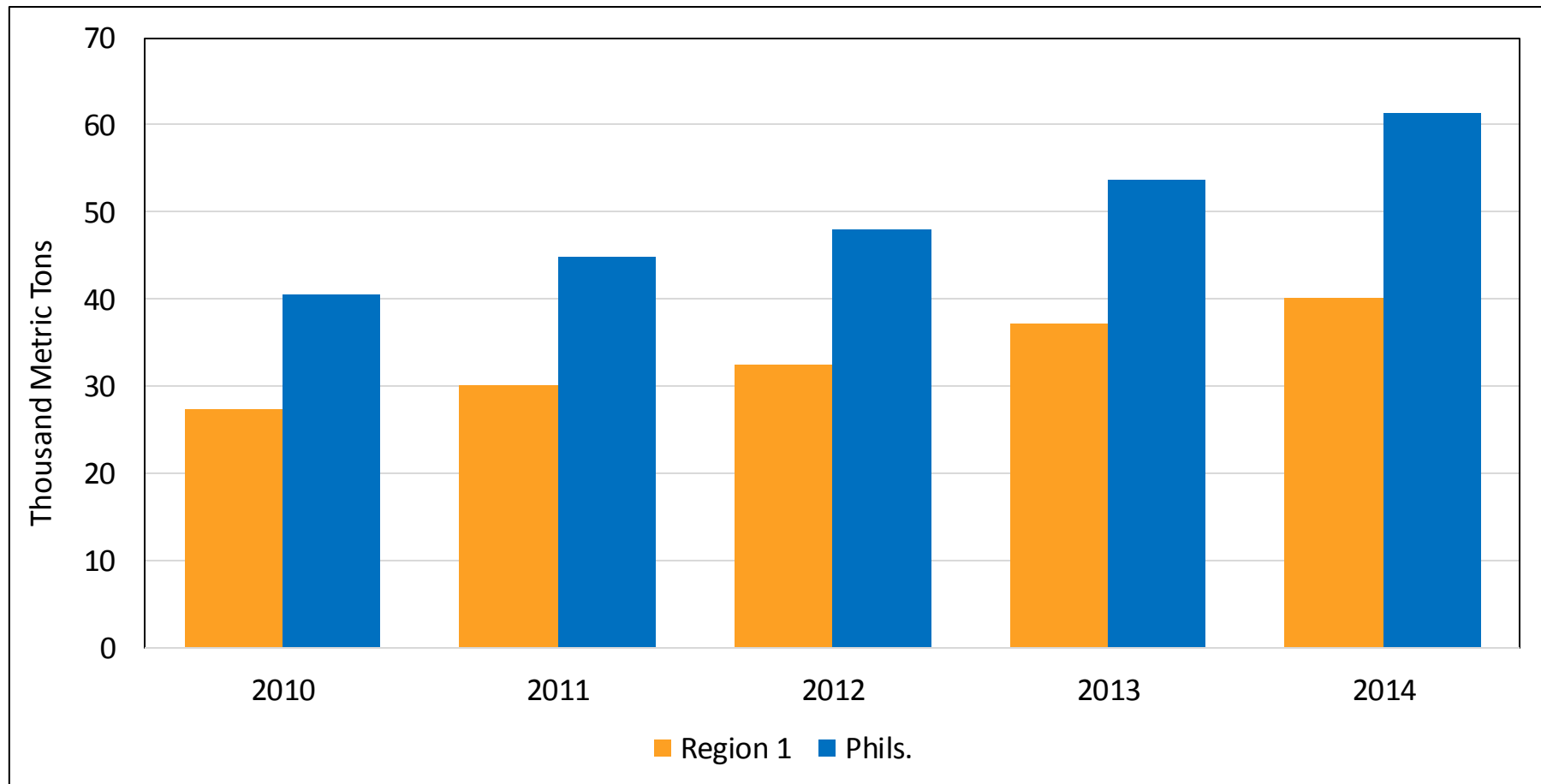
Large Volume of Agricultural Production

Volume of Corn Production, Region 1 and Philippines: 2010-2015



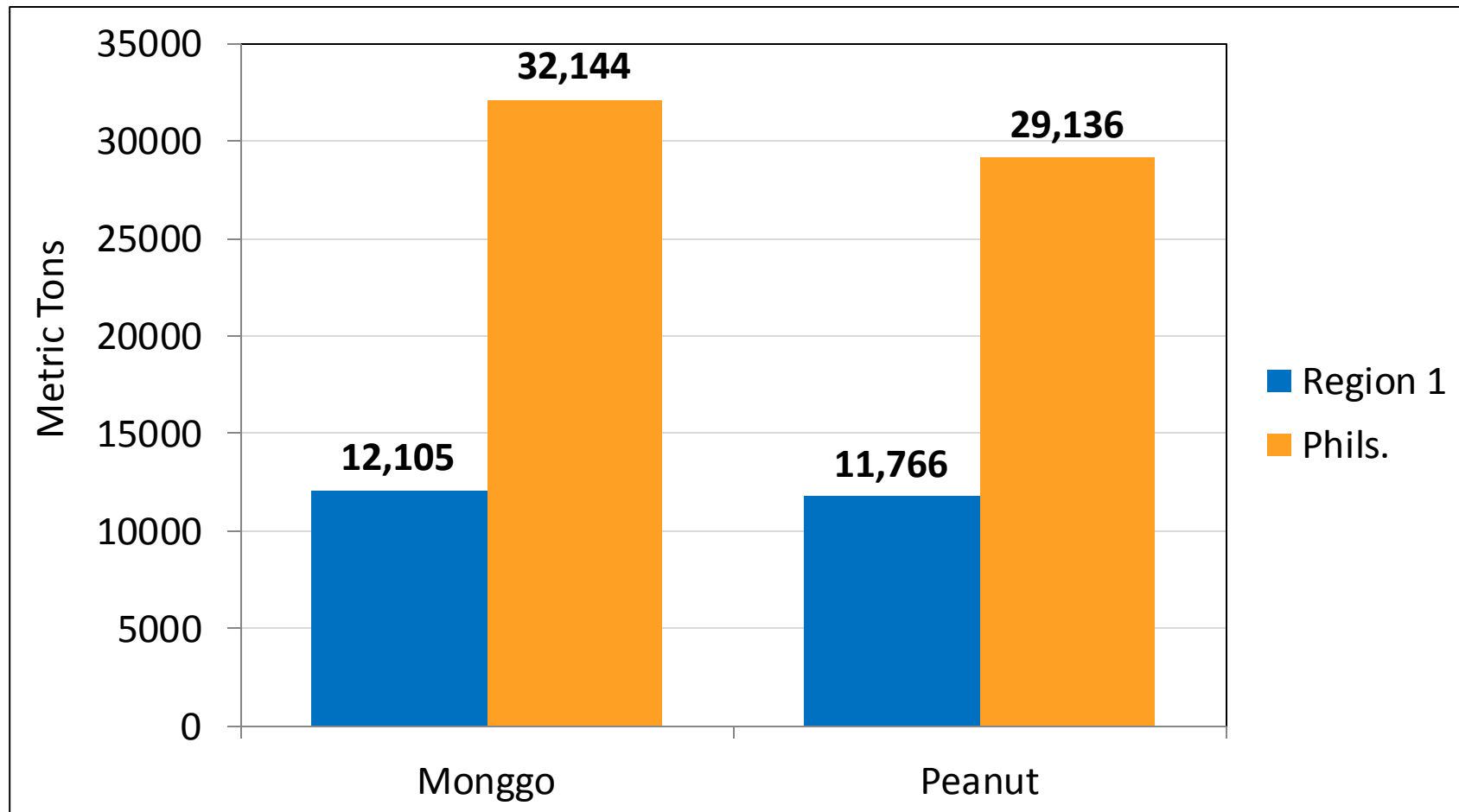
Large Volume of Agricultural Production

Volume of Production of Tobacco, Region 1 and Philippines: 2010-2014



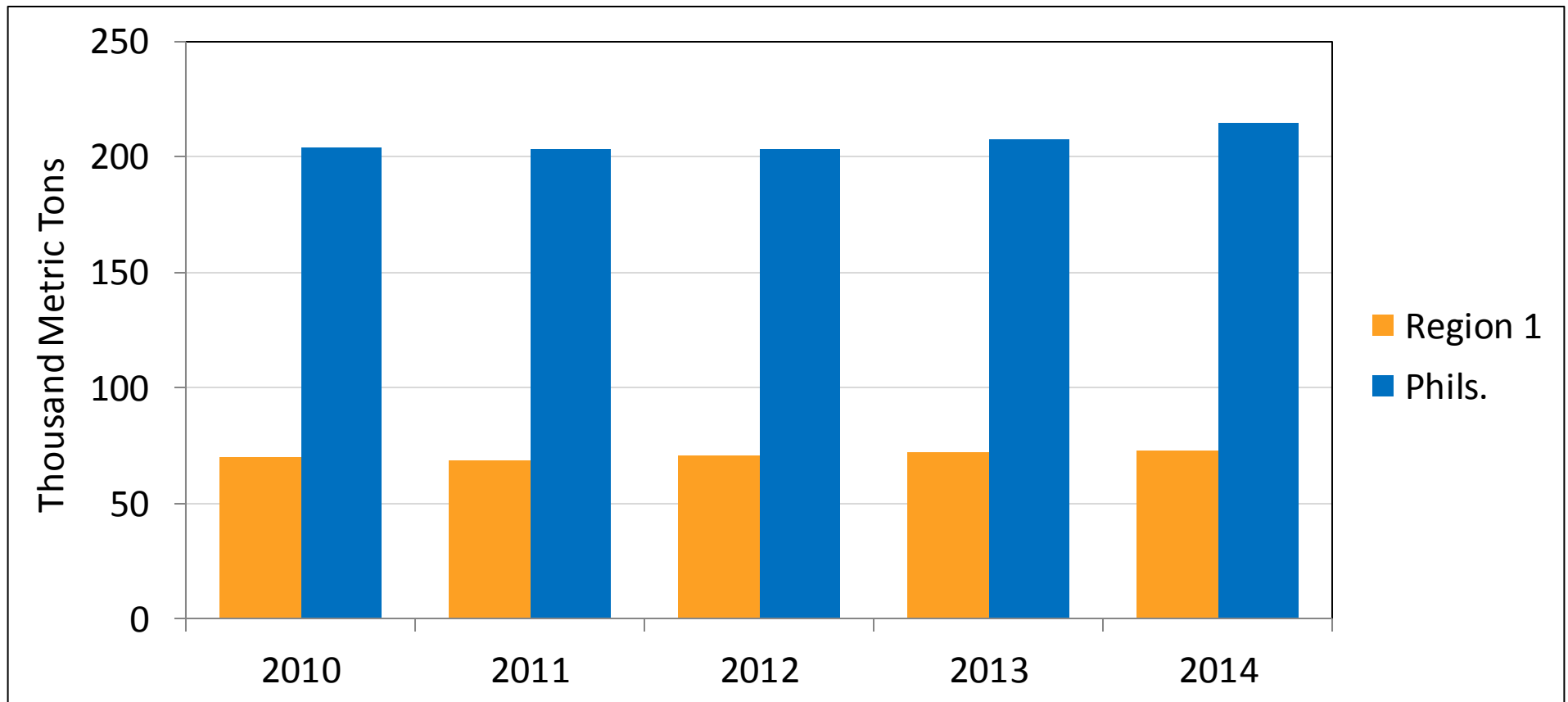
Large Volume of Agricultural Production

Volume of Production of Monggo and Peanut, Region 1 and Philippines: 2014



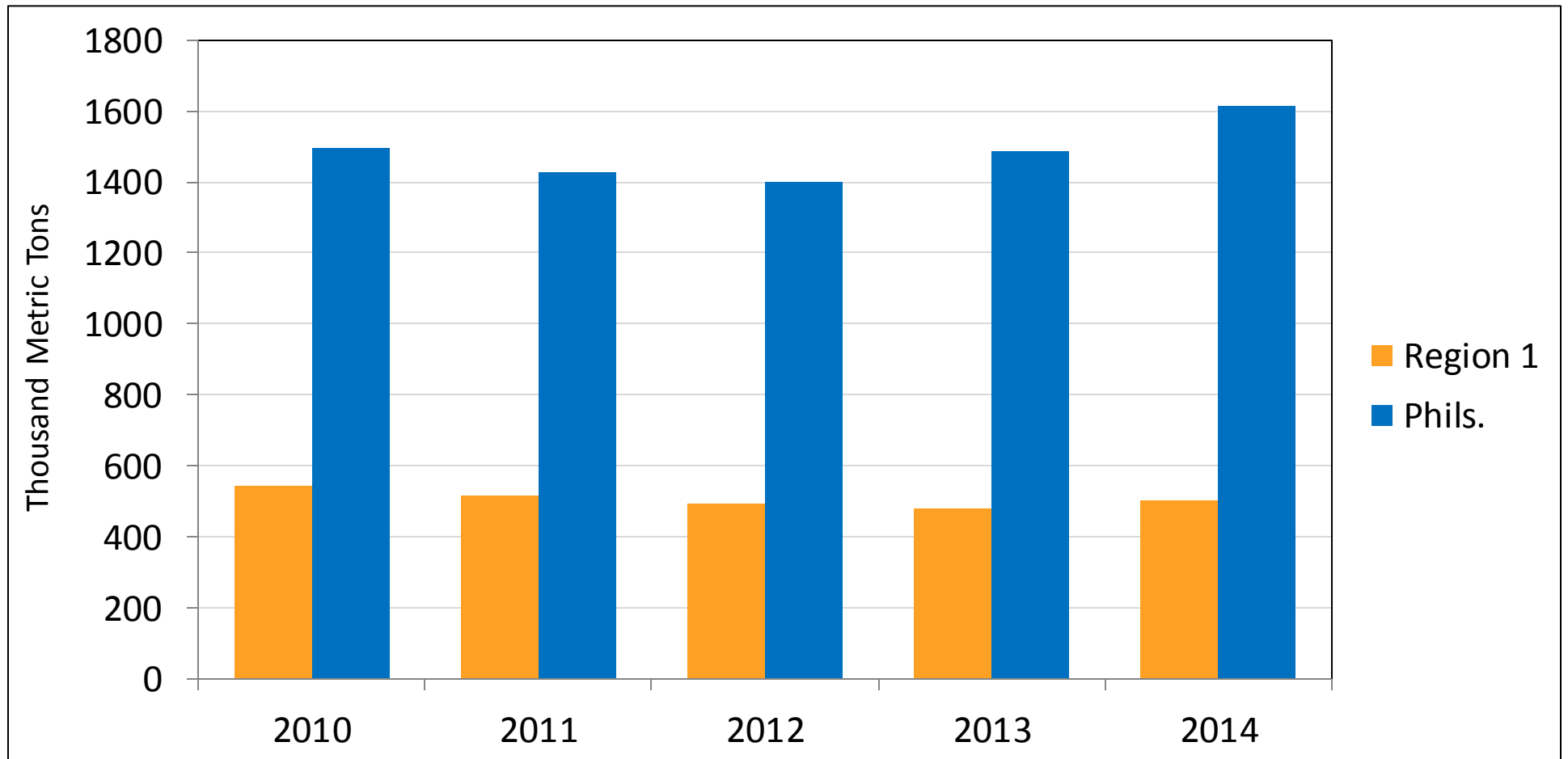
Large Volume of Agricultural Production

Volume of Production of Tomato, Region 1 and Philippines: 2010-2014



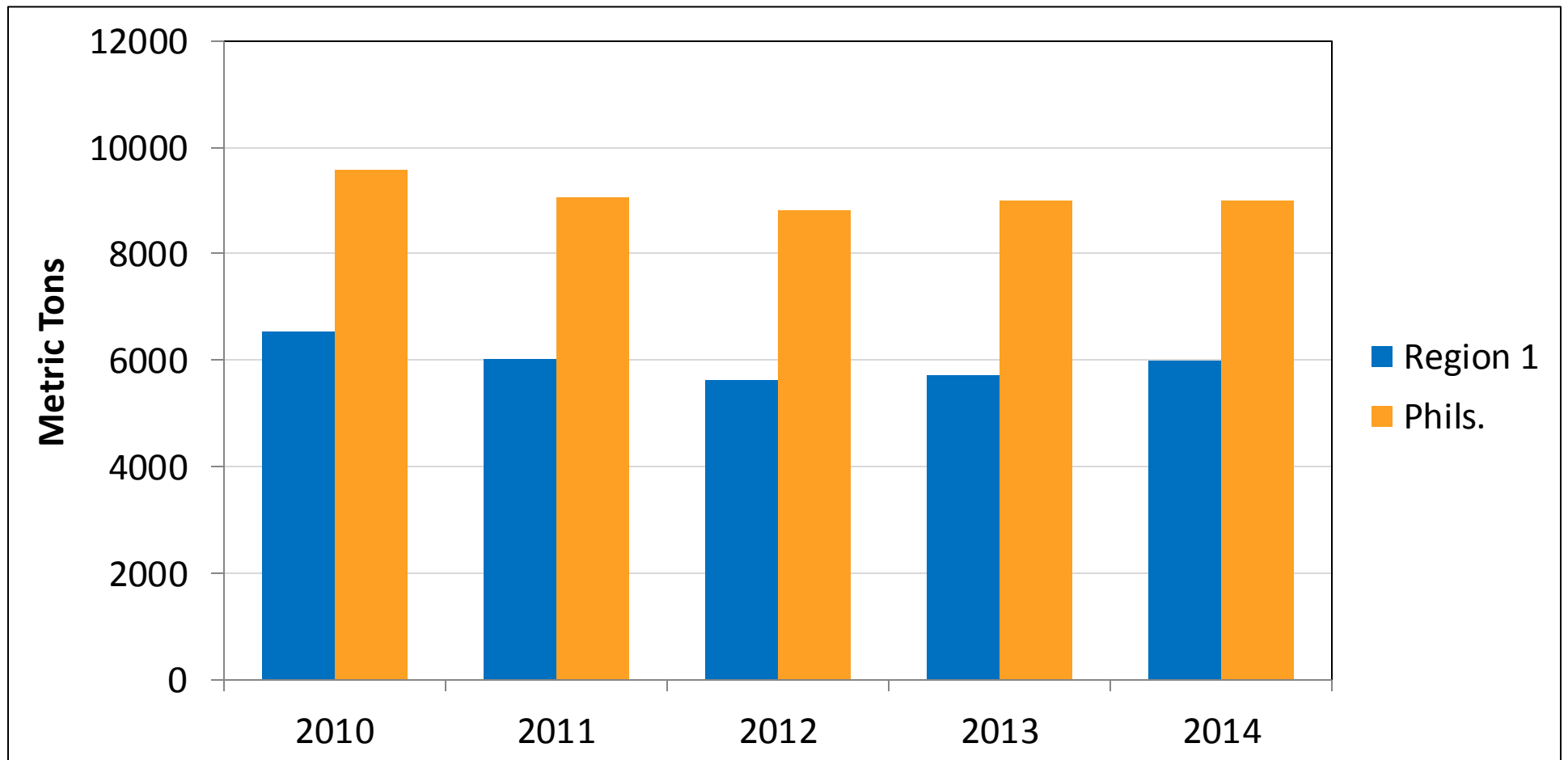
Large Volume of Agricultural Production

Volume of Production of Mango, Region 1 and Philippines: 2010-2014



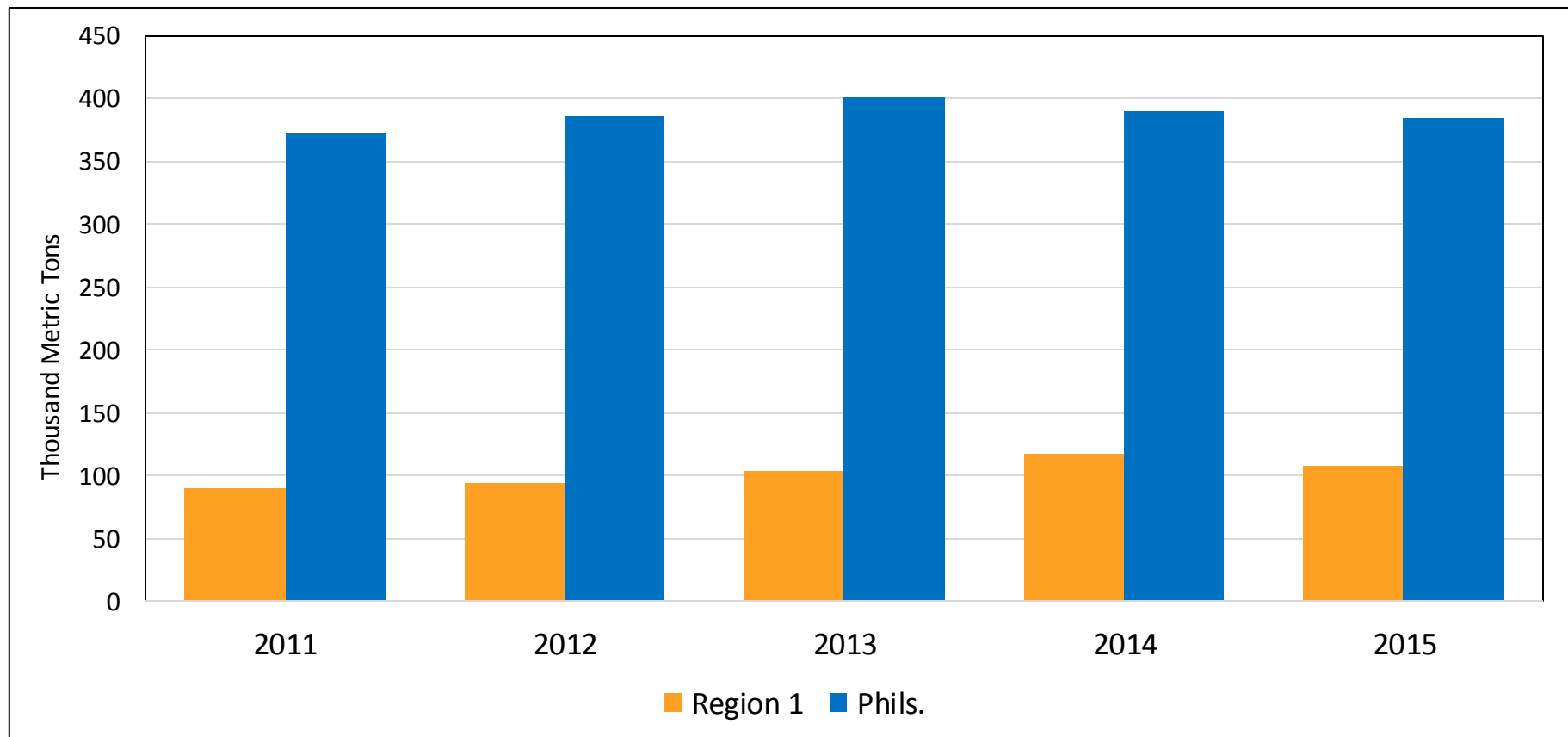
Large Volume of Agricultural Production

Volume of Production of Garlic, Region 1 and Philippines: 2010-2014



Large Volume of Agricultural Production

Volume of Milkfish Production, Region 1 and Philippines: 2011-2015





Challenges

Challenges

In support to the AEC

The region will continue to support the AEC blueprint.



While the region's economy is highly agricultural, the region will bank on the manufacturing industry and take advantage of the opportunities offered by the AEC. By expanding the manufacturing sector, there will be more absorption of workers and the region's competitive advantages relative to commodities and industries will be enhanced.

Challenges

- ◆ Job generation had been weak and of low quality as shown by the jobs coming mostly from the agriculture sector and the trade sector.
- ◆ The fastest growing sectors like mining and quarrying are low job sectors.

💡 The sectoral thrusts, i.e., manufacturing, construction and tourism, pose great prospects in generating more jobs in the region.

💡 Industry can create quality employment.



Challenges

- Susceptibility of the region to extreme weather events
- High power cost
- Scarcity of equipment and facilities including limited access to investment for appropriate agri-infrastructure support facilities requirement
- Poor marketability of the region's agricultural products



Challenges

- Low level of investment inflow
- Less contribution from the manufacturing subsector
- Need for the development of M/SMEs growth potential and employment generating capacities
- Limited market for the region's exportable products
- Need to fully harness the tourism potential of the region

Prospects for the Region

- Entry of emerging industries like BPOs and medical tourism
- Increasing OFW remittances that will help finance private consumption
- Stronger trade promotion initiatives among ASEAN economies
- Continuous implementation of the Public-Private Partnerships strategy to improve the region's capability to build high quality infrastructure





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Thank You.